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8 Attorneys for Debtor
9 Pacific Thomas Corporation

10 **UNITED STATES BANKRUPTCY COURT**
11 **NORTHERN DISTRICT OF CALIFORNIA**
12 **OAKLAND DIVISION**

13 IN RE:

14 **PACIFIC THOMAS CORPORATION,**

15 Debtor.

16 **Case No.: 12-46534**

17 **Chapter 11**

18 **NOTICE OF HEARING ON APPROVAL**
19 **OF DEBTOR PACIFIC THOMAS**
20 **DISCLOSURE STATEMENT**

21 **Date: 07/18/13**

22 **Time: 10:30**

23 **Room: 215**

24 ***The Honorable M. Elaine Hammond***

25 **TO ALL PARTIES IN INTEREST:**

26 **NOTICE IS HEREBY GIVEN** that a hearing will be held at 10:30 on July 18,
27 2013 in the courtroom of the Honorable M. Elaine Hammond, Courtroom 215, 1300 Clay
28 Street, Oakland, CA, to consider and rule upon the adequacy of the Debtor's Disclosure
29 Statement and the information contained therein, to consider the objections to the
30 Disclosure Statement, and such other matters as may properly come before the Court.

NOTICE IS FURTHER GIVEN that objections to the form or content of the Disclosure Statement should be in writing and filed with the Bankruptcy Court and served upon the attorney for the Debtor on or before July 11, 2013. Objections not so filed and served may be deemed waived.

Any party who desires to receive a copy of the said Disclosure Statement for review before being approved by the Bankruptcy Court should write to the attorney for the Debtor requesting that a copy be sent to them.

DATED: June 12, 2013

MATLOCK LAW GROUP, P.C.

By: /s/ Anne-Leith Matlock
Anne-Leith W. Matlock
Attorneys for Debtor